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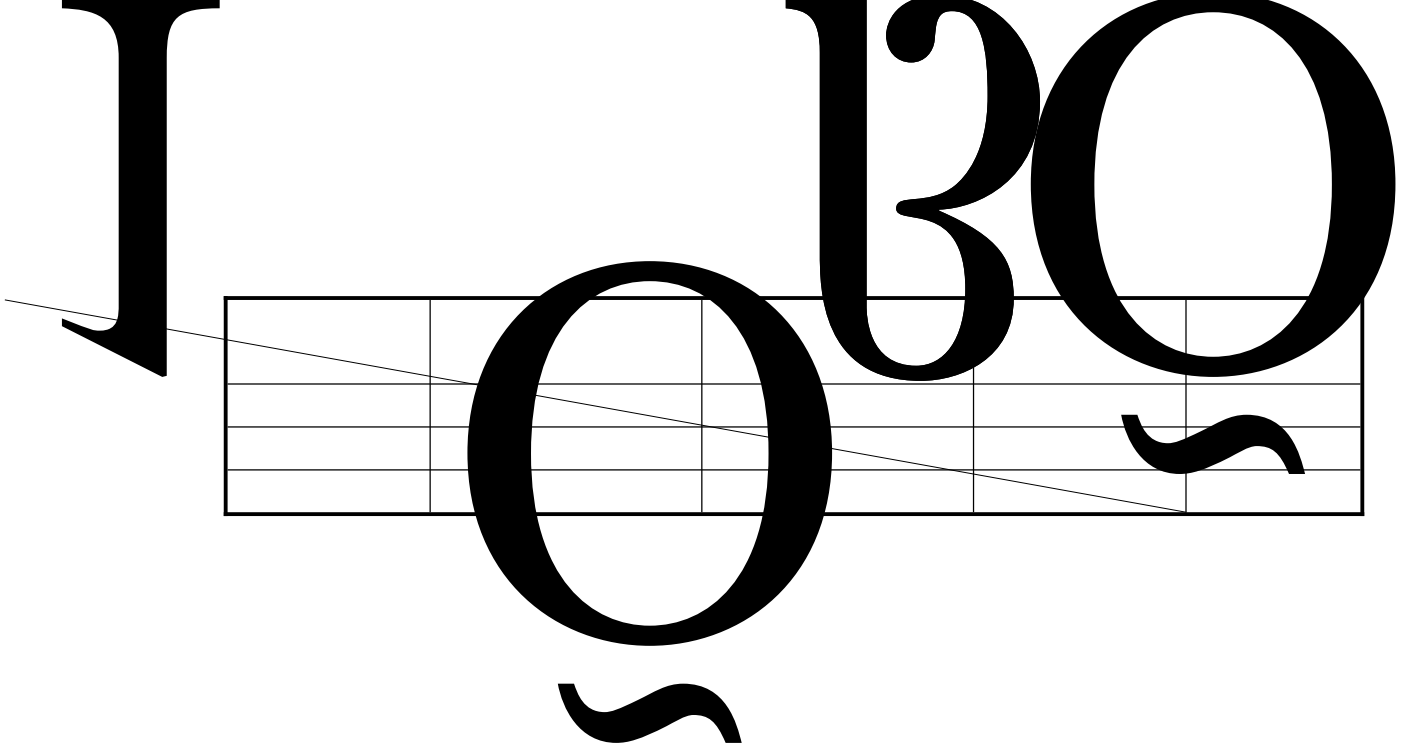
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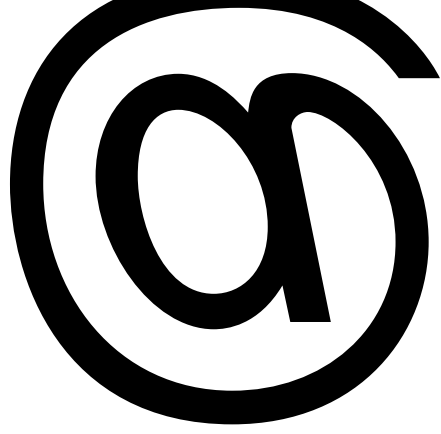
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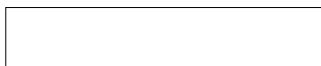




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(本面无正文,为《南京钢铁股份有限公司发行公司债券募集说明书》全文附件) 1

南京钢铁股份有限公司

