

• âJØJ÷6× 3 ?L† ¢ . ^a Ü1b 6 U =5 c 3K,>,L* 8 p Ú | |

— — —

=p nAú4Ý Æ @#- æ L4àCz Aú f ËCz C × ?L† ¢ .5 ¾ > ,
 ð,º q ‰ +^4Ý a p \$ \$ >
 =,±Aæ Ž1× ~ E Æ b U p ×=ÃCz -Gý+^ Ô C lAæC\ E , ^,±
 Aæ Ž1× p º ´ c d 3 p,±Aæ5 1Í ?L†CY 1 ¢ . , K,>,L* 8
 p\$;1Í v6× 3 ?L† ¢ . µ5 6 Ž1× >
 = ¥ ‡ i E Æ b U p ×=ÃCz -,º _ ¥ e f U ‡
 Á Ò ? Ž1× p º,º ? ©?ú Ð •>, , +g,±Aæ Ž1× p º * < Â F _ ¥
 e bH ‡ ' >
 = @F& b U p ×=ÃCz -,º 0 b û ë D LüB* D œ C 68*,º ,
 LüB* D œ p ü >
 ? =+iCc pL*
 b U p ×=ÃCz -+iCc pL*.ª Ð p > _____ @ >
 =+iCc ,L*
 b U p ×=ÃCz -+iCc UL* p _____ a > _____ ,8) _____
 a > _____ µK6 |N± ^ @F&?ú Ð,º+iCc UL* » V-U ~
 E G2uAæ1×*< ð Ú E • âJØJ÷6× 3 ?L† ¢ . a Ü1b 6 U
 c U/ž ª+iCc?·4Ü F ´ A1¶0& E+iCc?·4Ü F µ,±iCc ,L* µ
 K6 | < Ö- Nº+• !Hª L# ð ¢1 ,ºE+iCc?·4Ü FV-U8)2uAæ1×*<
 ð :,º ,L* p ü , V-U -.7 p >
 Ê =+iCc0A Å
 =µK6 | ? bE+iCcB* D F,º - ‰?·"x ,!™.ª i E+iCc?·4Ü F ,

¬ ^ b E+iCcB* D F?."x,^o ,L* » , < Ö- N^o+• |H^a L# ð ¢1
 ,^o E+iCc?·4Ü F V-U8)2uAæ1×*< ð = Ð,^o V-U -.7 >
 = : µK6 | Ê o ¢8 ',^o Z ã , ^ bB* D fF&?ú Ð,^o+iCc pL*
 »8 >,. ¢ Ð+iCc - f , " ì µK6 | % Û 0 CC»Eý ____' Á Æ E S V
 Olš : p ` - f µ` E u+iCc - f -. Ê,^o+iCcH NÓ >" `
 - f v / Ê,^o+iCcH NÓ © pB F Ž ^B - f u E ĚCz,^oM6"x , v
 ? - f ,^o+iCcH NÓ 6 „ µK6NÓ • Â pB µK6 | u E ĚCz,^o q
 M6"x >
 = / Ä b U p ×=ÃCz - , " ` µK6 | +iCc qH NÓ AL† p ð"G
 7 = y ´ a ,µJ ûN± e ð"G 7 = y,^o a | C >
 =" ì µK6 | ^+iCc UL* » % J û % G2uAæ1×*< ð Ú 6
 3 E+iCc?·4Ü F>
 £ =. ¢ Ð > ,?ú W
 2uAæ1×*< ð o ¢ | f,^o E+iCc?·4Ü FF > ,2uAæ 0 ™ ,5 A× ?
 ~+iCc?·4Ü,^o |H >o ¢2uAæ 0 ™1• û ë , > , ï D q µK6 ï ...
 |. ¢ Ð b U p ×=ÃCz - ,^o > ,?ú W , ¬ ^ ,±Aæ Ž1× p °5±1
 ´ c 3 p n ¥5± , @#- \$;1í v5±1 µ Â c 3C] 75± @ @
 ,±,^o E âJØJ÷6× 3 ?L† ¢ . ^a Ü1b 6 U c U/ž ¢ > , û ë
 ¢ € F c ¾ ¢ 9 >
 9 = p ×=ÃCz - Ð -
 b U p ×=ÃCz - Ð - Õ O ï E , A Æ
 ï E 6 Æ

=CéNÓ LC» ,^o Ð -

+iCc ,L* `!~ D , 2uAæ1x*< ð < žG >?ú+iCc < ?+iCc _)^{1/2}
+g „ fQ FF 6 È M , % 2uAæ 0 [™] qNÓ / Ê,^o+iCc _)^{1/2} ' p 6
4p >, _)^{1/2} >

=AÚCc CCé,^o Ð -

2uAæ 0 [™] c , , 0)æ žG ? ~+iCcNÓ E Ä >,NÓ,^o û ë , %
< , A û ~ :*< Æ
´ 6 µ/ Ä •NÓ ;K6 ĩ E µK6,^o , Õ O @ Ê _)^{1/2} pL* @L† p
64p >, _)^{1/2} Ç
´ Â µ/ Ä K6 ĩ E µK6,^o , Õ O @ Ê ? ~+iCc <,^o 6Q _
)^{1/2} p 64p >, _)^{1/2} >
ĩ E Â Æ i x=Ăcz Ç-G ¶¤5j!t^{1/2} Ç

°5j!t Ô# Æ

2uAæ1×*< ð c 3 0AôK,>,6× 3 ?L† ¢ . < Ä^a >
< E • âJØJ÷6× 3 ?L† ¢ .^a Ü1b 6 U c U/ž ¢Gf d.¤
AÚ 5j!tFP. œ F ´ A1¶0& EGf d.¤AÚ 5j!tFP. œ F µ V
-U ï E œM~FP. : µK6 |9ÍGf ‰ U p ×=ÃCz -M~ rH NÓ ÂM6
5j4é,°AÚCc!tH NÓ = !t U = H!tC\ m1• , µK6 | Ê ?'•EGf
d.¤AÚ 5j!tFP. œ F?."x , Ä5j!t ´^a > µ
, fCéNÓ <AÚCc!tN¯ H8)2uAæ1×*< ð = Ð,°C\ m >
“ =2uAæ1×*< ð6Š31 ï E

=2uAæ1×*< ð6Š31 ï E

C 0&	c 3 0AôK,> ,		
f v	M â 8?µ pH =Ã J>• -	Fä5L	
6Š31 ð	Q µ		
+k B			
V -U			

=2uAæ1×*< ð = Ð5j!tC\ m Æ

m C	c 3 0AôK,>,6× 3 ?L† ¢ .
C\ -	
6 m> ,	c 3 0AôK,> , q> ,
JNÓ e 315 -	

: μK6 | Ê g ¬AÚCc b U p ×=ÃCz -,º ? © Á Ò þB ¬
ÁN´L\$ ¬ ? © I P ě ! , ¬ /AÚCc b U p ×=ÃCz -,º >
=>?ú]8 >, μ ûCY 1 >
´ A !™ ½ μ

《中期票据申购说明》之盖章页》

簿记管理人：中国建设银行股份有限公司



2020 年 05 月 22 日